

(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: ASSOCIATED CEREALS LIMITED
Scrip Code: Name of the Scrip:
Quarter Ended: 31/12/2013

Class of security:

Page: 1

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
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Held by promoter/promoter group

Held by public
Total - D

Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
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Held by promoter/promoter group

Held by public
Total - E

Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
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Held by promoter/promoter group

Held by public
Total - F

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	12692690
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Category Code	Category of Shareholders	Number of shareholders	Total number of shares	Number of shares held in Demat Form	As a % of (A+B)	As a % of (A+B+c)	Number of Pledged shares	As a percentage (ix)=(viii/iv*100)
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)
(A)	Total Shareholding of Promoter & Promoter Group							
(1)	Indian							
(a)	Individual/HUF	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(b)	Central Govt./ State Govt.	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Bodies Corporate	1	6869620	3103750	54.123	54.123	Nil	Nil
(d)	Fin.Institutions / Bank	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Sub-Total of (A)(1)	1	6869620	3103750	54.123	54.123	Nil	Nil
(2)	Foreign							
(a)	Individuals (NRIs/Foreign)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(b)	Bodies Corporate	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Institutions	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(d)	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Sub-Total of (A)(2)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Shareholding of Promoter & Promoter Group (A) = A1+A2	1	6869620	3103750	54.123	54.123	Nil	Nil
(B)	Public Shareholding							
(1)	Institutions							
(a)	Mutual Funds / UTI	Nil	Nil	Nil	Nil	Nil	NA	NA
(b)	Fin.Institutions / Banks	Nil	Nil	Nil	Nil	Nil	NA	NA
(c)	Central Govt./ State Govt.	Nil	Nil	Nil	Nil	Nil	NA	NA
(d)	Venture Capital	Nil	Nil	Nil	Nil	Nil	NA	NA
(e)	Insurance Company	Nil	Nil	Nil	Nil	Nil	NA	NA
(f)	Foreign Inst.Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(g)	Foreign VC Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(h)	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(i)	Any Other	Nil	Nil	Nil	Nil	Nil	NA	NA
	Sub-Total (B)(1)	Nil	Nil	Nil	Nil	Nil	NA	NA
(2)	Non-Institutions							
(a)	Bodies Corporate	23	4299950	3339000	33.877	33.877	NA	NA
(b)	Individuals							
	i. Individual Shareholders Holding Nominal Share Upto Rs.1 Lakh	428	145820	2000	1.306	1.306	NA	NA
	ii. Individual Shareholders Holding Nominal Share greater than Rs.1 Lakh	22	1357300	707900	10.694	10.694	NA	NA
(c)	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(d)	Any Other	Nil	Nil	Nil	Nil	Nil	NA	NA
	Sub-Total (B)(2)	473	5823070	4048900	45.877	45.877	NA	NA
	Total Public Shareholding (B) = (B)(1) + (B)(2)	473	5823070	4048900	45.877	45.877	NA	NA
	TOTAL (A)+(B)	474	12692690	7152650	100.000	100.000	Nil	Nil
(C)	Shares held by Custodians And against which DRs have been issued	Nil	Nil	Nil	Nil	Nil	NA	NA
(1)	Promoter and Promoter group	Nil	Nil	Nil	Nil	Nil	NA	NA
(2)	Public	Nil	Nil	Nil	Nil	Nil	NA	NA
	GRAND TOTAL (A)+(B)+(C)	474	12692690	7152650	100.000	100.000	Nil	Nil



Srl.	Name of the shareholder	Details of Shares Held		Encumbered shares(*)			Details of warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of Shares held	As a % of grand total (A)+(B)+(C)	Number of Pledged Shares held	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of Warrants held	As a % of total number of warrants of the same Class	Number of convertible securities held	%r.t. total number of convertible securities of the same class	
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1.	ULTRAPLUS HOUSING ESTATE PVT. LTD.	6869620	54.123	0	0.000	0.000	0	0.000	0	0.000	54.123
	TOTAL	6869620	54.123	0	0.000	0.000	Nil	Nil	Nil	Nil	54.123



ASSOCIATED CEREALS LIMITED

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category [PUBLIC] and holding more than 1,000(X) of the total number of shares as on 31/12/2013

Page: 1

Srl. Name(s) of the shareholder	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of Warrants		Details of convertible Securities	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
			Number of Warrants held	As a % of total warrants of the same Class		
1. ANUBANDH FINANCIAL SERVICES (P) LTD	186750	1.471 ⁽¹⁾	0	0.000	0	1.471
2. DHANKUBER VINTRADE PVT LTD	250000	1.970 ⁽¹⁾	0	0.000	0	1.970
3. DHANSHAKTI MERCANTILE PVT.LTD	250000	1.970	0	0.000	0	1.970
4. DOLPHIN TRADECOMM PVT. LTD.	250000	1.970	0	0.000	0	1.970
5. ECONO TRADE (INDIA) LTD.	250000	1.970	0	0.000	0	1.970
6. GANPATI BROKERAGE PVT. LTD.	302500	2.383 ⁽³⁾	0	0.000	0	2.383
7. GANPATI STOCKS PVT.LTD.	250000	1.970	0	0.000	0	1.970
8. MEENU VYAPAAR PRIVATE LIMITED	250000	1.970	0	0.000	0	1.970
9. PANORAMA CAPITAL MARKET LIMITED	250000	1.970	0	0.000	0	1.970
10. PUSHPKALA VANIJYA PVT.LTD	250000	1.970	0	0.000	0	1.970
11. RANDAR BUSINESSES PVT.LTD.	250000	1.970	0	0.000	0	1.970
12. S R TIE UP PRIVATE LIMITED	250000	1.970	0	0.000	0	1.970
13. SANGAM MERCHANTS PVT LTD	250000	1.970	0	0.000	0	1.970
14. SIDHIMANGAL COMMODEAL PVT.LTD	250000	1.970	0	0.000	0	1.970
15. SUBHMANGAL COMMODEAL PVT.LTD	250000	1.970	0	0.000	0	1.970
16. VISHNUPRIYA VINTRADE PRIVATE LIMITED	250000	1.970	0	0.000	0	1.970
17. SANJIT SHUKLA	346400	2.729 ⁽²⁾	0	0.000	0	2.729
TOTAL	4335650	34.159	Nil	Nil	Nil	34.159



ATED CEREALS LIMITED

(e)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category [PUBLIC] and holding more than 5.000(%) of the total number of shares of the company as on 31/12/2013
Page: 1

Srl. Name(s) of the shareholder and the Persons Acting in Concert (PAC) with them	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above)	Details of Warrants Number As a % of total Warrants number held of warrants of the same Class		Details of convertible Securities Number of convertible securities held %w.r.t. total number of convertible securities of the same class		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
1.	Nil	NIL	Nil	Nil	Nil	Nil	Nil



ASSOCIATED CEREALS LIMITED

(I) (d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES AS ON 31/12/2013

Page: 1

Srl. Name(s) of the Shareholder	Category of Shareholders Locked-in Shares (Promoter/ Public)	Number of Locked-in Shares	% to Total
1. DHANKUBER VINTRADE PVT LTD	Non-Prom.	250000	1.970
2. DHANSHAKTI MERCANTILE PVT.LTD	Non-Prom.	250000	1.970
3. DOLPHIN TRADECOMM PVT. LTD.	Non-Prom.	250000	1.970
4. ECONO TRADE (INDIA) LTD.	Non-Prom.	250000	1.970
5. GANPATI STOCKS PVT.LTD.	Non-Prom.	250000	1.970
6. MEENU VYAPAAR PRIVATE LIMITED	Non-Prom.	250000	1.970
7. PANORAMA CAPITAL MARKET LIMITED	Non-Prom.	250000	1.970
8. PUSHPKALA VANIJYA PVT.LTD	Non-Prom.	250000	1.970
9. RANDAR BUSINESSES PVT.LTD.	Non-Prom.	250000	1.970
10. S R TIE UP PRIVATE LIMITED	Non-Prom.	250000	1.970
11. SANGAM MERCHANTS PVT LTD	Non-Prom.	250000	1.970
12. SIDHANGAL COMMODEAL PVT.LTD	Non-Prom.	250000	1.970
13. SUBHMANGAL COMMODEAL PVT.LTD	Non-Prom.	250000	1.970
14. VISHNUPRIYA VINTRADE PRIVATE LIMITED	Non-Prom.	250000	1.970
TOTAL		3500000	27.575



ED CEREALS LIMITED
 STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs)

Type of Outstanding DR (ADRs, GDRs, SDRs, etc)	Number of Outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying Outstanding DRs as a Percentage of total number of shares (ie. Grand total (A)+(B)+ (C) indicated in Statement at para (I)(a) above)
Nil	Nil	Nil	Nil



ASSOCIATED CEREALS LIMITED

(II)(b) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES HELD BY 'PROMOTER/PROMOTER GROUP' ARE IN EXCESS OF 1% OF THE TOTAL NO. OF SHARES

Page: 1

Srl. Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs-etc.) DRs	Number of Shares Underlying outstanding DRs	Shares underlying Outstanding DRs as Percentage of total number of shares (ie. Grand total (A)+(B)+(C) indicated in statement at para (I)(a) above
1. Nil	Nil	Nil	NIL
2. Nil	Nil	Nil	NIL
TOTAL Nil	Nil	Nil	NIL

